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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SECOND OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED IN
WHOLE OR IN PART, UPON
INVESTMENT IN THE BEAU
RIVAGE HOMES LOAN**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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2 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
3 USACM Trust to Proofs of Claim Based In Whole or In Part, Upon Investment in The
4 Beau Rivage Homes Loan [DE 7864] was entered on the 29th day of December, 2009, a
5 true and correct copy of which is attached hereto as Exhibit A.

6 RESPECTFULLY SUBMITTED December 30, 2009.

7
8 LEWIS AND ROCA LLP

9
10 By /s/ John Hinderaker (#018024)
11 Rob Charles
12 John Hinderaker (pro hac vice)
13 Marvin Ruth
14 *Attorneys for USACM Liquidating Trust*

15 Copy of the foregoing and pertinent
16 portion of Exhibit A to the Order mailed
17 by first class postage prepaid U.S. Mail
18 on December 30, 2009 to all the parties
19 listed on Exhibit A to the Order attached.

20 /s/ Leilani Lista
21 Leilani Lista
22 Lewis and Roca LLP
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